

Top-5 topics we had to leave out...

Introduzione all'usabilità nelle interfacce web

Fulvio Corno, Luigi De Russis

2021





Important topics that didn't fit in 15 hours...

- Needfinding
- User Evaluation
- Information Architecture
- Accessibility
- Development process

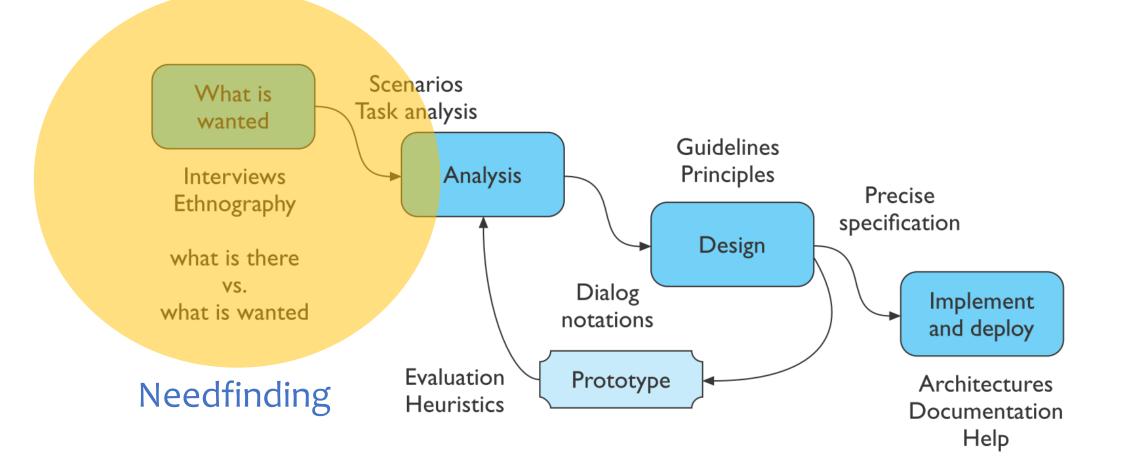
Needfinding

Top-5 topics we had to leave out...





Human-Centered Design Process



Main Needfinding questions

- Needfinding = Finding Potential User Needs
 - What do users need?
 - What do users want?

- That also requires
 - \circ Who are the users?
 - How are they doing it, now?
 - \circ What is the context in which they are doing it?
 - Can't we just ask them?

Know Your Users (1)

- Who are the users of the system?
 - Uniform, or different categories/groups?
 - Young/old? Novice/experienced?
 - Do not think of "generic" users, split the categories
- You* are not a [representative] user
 - Designers and developers' skills, knowledge, attitude, background, interests, ... are totally unlike those of your users
 - Except by chance (e.g., you are also students, developers, ...)
- The client is not a [representative] user
 - Bosses, managers, directors, ... believe they know their employees and their jobs. Ο Actually, they don't
 - Always seek the actual users that will use the system



Know Your Users (2)

- Talking to users
 - o Surveys
 - \circ Interviews
 - Direct involvement (participatory design)
 - Bypass corporate policies
 - Understand real current behavior, pain points, workarounds, ...
- Watching users
 - \circ Observation sessions
 - Video recording (and analysis)
 - Diaries
 - Analyze their work (artifact, processes, action sequences)
 - Discuss with users the findings of the observation (may discover the "why")

Know Your Users (3)

- Imagining users
 - $\circ~$ When real users are not available
 - Imagine how a real user would behave (very difficult)
 - Building "imaginary" users: personas
 - Detailed description of hypothetical persons in a given role
 - Imagine them as they were a real person

Needfinding Methods

- Observation, ethnographic research
- Surveys
- Interviews
- Focus groups
- Diaries

User Evaluation

Top-5 topics we had to leave out...





Evaluation Approaches (recap)

- Evaluation may take place:
 O In the laboratory
 - o In the field
- Involving users:
 - Experimental methods
 - Observational methods
 - \circ Query methods
 - o Formal or semi-formal or informal

- Based on expert evaluation:
 - Analytic methods
 - Review methods
 - Model-based methods
 - \circ Heuristics
- Automated:
 - Simulation and software measures
 - Formal evaluation with models and formulas
 - Especially for low-level issues

Involving Users: Experimental Methods

Usability/User Testing

- "Let's find someone to use our app, so that we will get some feedback on how to improve it."
- anecdotal, mostly
- observation-driven

Controlled Experiments

- "We want to verify if users of our app perform task X faster/.../with fewer errors than our competitor's app."
- scientific
- hypothesis-driven

Usability Testing

- Usability testing speeds up many projects and produces cost savings in a system development
- Participants should represent the intended user communities, with attention to:
 - o background in computing and experience with the task
 - motivation, education, and ability with the natural language used in the interface
- The movement towards usability testing stimulated the building of ad-hoc usability labs

Usability Testing Labs

- The usability lab usually consists of two areas

 the testing room
 the observation room
- The testing room is typically smaller and accommodates a small number of people



- The observation room can see into the testing room typically via a one-way mirror
 - it is larger and can hold the facilitators with ample room to bring in others, such as the developers of the product being tested

Usability Testing: 3 Steps

1. Plan

• who are your participants? what are you going to test, where, and how?

2. Run

- one participant at time, multiple sessions
- o collect data about the interactive system/interface

3. Analyze

 extract information from the collected data, both qualitative and quantitative

Involving Users: Experimental Methods (recap)

Usability/User Testing

- "Let's find someone to use our app, so that we will get some feedback on how to improve it."
- anecdotal, mostly
- observation-driven

Controlled Experiments

- "We want to verify if users of our app perform task X faster/.../with fewer errors than our competitor's app."
- scientific
- hypothesis-driven

Controlled Experiments

- Controlled evaluation of specific aspects of interactive behavior
 typically in lab
- The evaluator chooses a hypothesis to be tested
 most appropriately, a null hypothesis to be confuted
- Various experimental conditions are considered
 o which differ only in the value of some controlled variables
- Three main steps: plan, run*, and analyze

Experimental Design: Planning the Study

- 1. Choose what you want to study, which **narrow and testable question** you want to answer
- 2. Choose the hypothesis (with variables and measures)
- 3. Select your **participants**
- 4. Decide the **experimental method** that you will use
- 5. Write the **task(s)** you will give participants to (dis-)prove your hypothesis
 - o along with the experiment procedure
- 6. Decide which **statistical tests** you are going to use to analyze the results

Information Architecture

Top-5 topics we had to leave out...



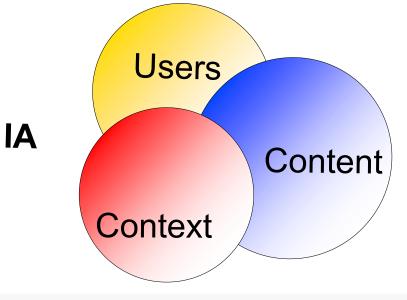


What makes a web site good?

- "…proper WWW site design is largely a matter of balancing the structure and relationship of menu, home pages, and individual content pages…"
- "...build a hierarchy of menus and pages that feel natural and well structured to the users..."
 - By Lynch, P.J. (1995) WWW Style Guide

Information Architecture is ...

- "the art and science of structuring, organizing and labeling information to below people find and manage information?"
 - help people find and manage information"
 - By Louis Rosenfeld, Peter Morville, "Information Architecture for the World Wide Web", 3rd edition, November 2006.
 - Balances the characteristics and needs of users, content, context.



Basic design questions

• Where am I?

What can I do here?

• Where can I go?

- How can I find something?
- What's available on this site?
- I know what I want, how can I find it?
- What happens now?
- How can I restart from scratch?
- I know what I want, how can I browse to reach it?
- •

The 3 Pillars of Information Architecture

- Site Structure
 - Categorization
 - \circ Classification
 - o Hierarchy
- Navigation
 - Accessing the site structure
 - "Findability"
- Labeling
 - Naming sections, links, navigation, etc.

Accessibility

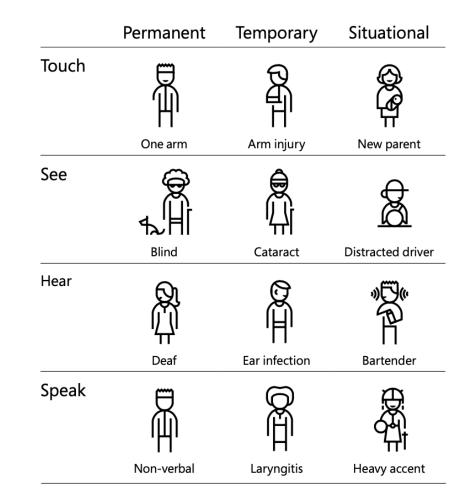
Top-5 topics we had to leave out...





"Normal"... Who?

- The interactions we design with technology depend heavily on what we can understand/remember, see, hear, say, <u>and</u> touch
- Assuming all those senses and abilities are fully enabled all the time means ignoring several people
 - it also reflects how people really are, as "life happens"
- We want our designs to reflect that diversity



Inclusive Design

- A design methodology that enables and draws on the full range of human diversity
 i.e., including and learning from people with a range of perspectives
- Designing a diversity of ways to participate so that everyone has a sense of belonging
- It not a "one size fits all" approach, but a "one size fits one"
 - it is more designing a system, a portion of it, or an application for a specific use case and extending this to others
- Beware: there is no "standard" and shared definitions, principles, and practices
 - here, we rely on a recent definition and practices by Microsoft Design (https://www.microsoft.com/design/inclusive/)

W3C Web Accessibility Initiative

- The W3C Web Accessibility Initiative (WAI) provides a set of guidelines that are internationally recognized as standards
 - Web Content Accessibility Guidelines (WCAG)
 - User Agent Accessibility Guidelines (UAAG)
 - o Authoring Tool Accessibility Guidelines (ATAG)
 - o Accessible Rich Internet Applications (WAI-ARIA)
- and adopted in laws, e.g., the Italian's Stanca Act that promotes the accessibility of information technology

WCAG 2.0: Example

Principles	Guidelines	Level A	Level AA	Level AAA
1. Perceivable	1.1 Text Alternatives	1.1.1		
	1.2 Time-based Media	1.2.1 - 1.2.3	1.2.4 - 1.2.5	1.2.6 - 1.2.9
	1.3 Adaptable	1.3.1 - 1.3.3		
	1.4 Distinguishable	1.4.1 - 1.4.2	1.4.3 - 1.4.5	1.4.6 - 1.4.9
2. Operable	2.1 Keyboard Accessible	2.1.1 - 2.1.2		2.1.3
	2.2 Enough Time	2.2.1 - 2.2.2]	2.2.3 - 2.2.5
	2.3 Seizures	2.3.1]	2.3.2
	2.4 Navigable	2.4.1 - 2.4.4	2.4.5 - 2.4.7	2.4.8-2.4.10
3. Understandable	3.1 Readable	3.1.1	3.1.2	3.1.3 - 3.1.6
	3.2 Predictable	3.2.1 - 3.2.2	3.2.3 - 3.2.4	3.2.5
	3.3 Input Assistance	3.3.1 - 3.3.2	3.3.3 - 3.3.4	3.3.5 - 3.3.6
4. Robust	4.1 Compatible	4.1.1 - 4.1.2		

Development Process

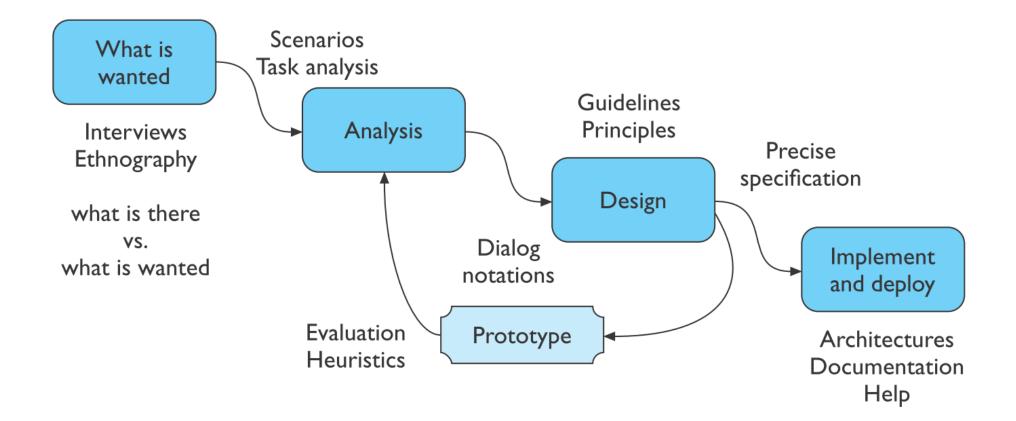
Top-5 topics we had to leave out...





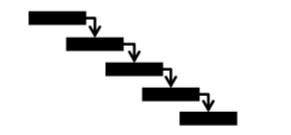
Human-centered design process

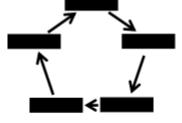
(simplified and generic)

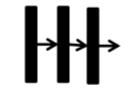


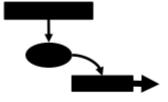
Software Engineering Processes

Where / how does HCI fit in?





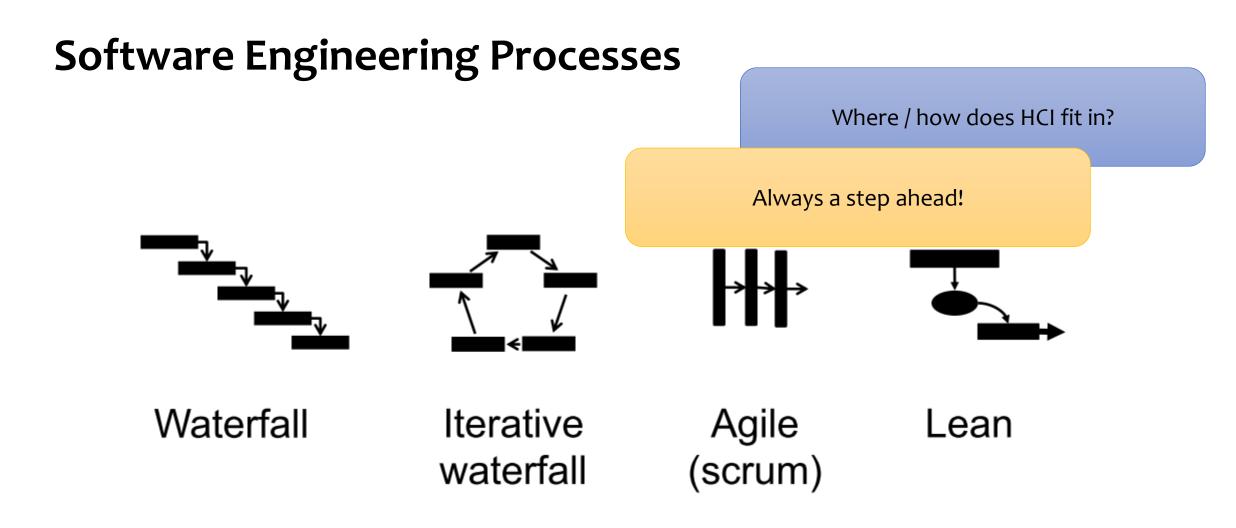




Waterfall

Iterative Agile waterfall (scrum)

Lean



Always a step ahead

Before

- Every design step
- Every implementation step
- Any product iteration (or sprint)

0 ...

- You need a user-centered step
 - o Evaluate usability
 - Experiment with users
 - Evaluate alternative flows
 - Evaluate alternative layouts

0 ...

- User-centered steps are cheaper than development
 - User research about users' needs to decide what to design
 - Heuristic evaluations before testing with users
 - Evaluating prototypes instead of full-fledged products
- Anticipate critical decision points later in the project

Always a step ahead

- Usability, Safety, Performance, are part of Non-Functional Requirements
- User-centered steps are cheaper than development
 - $\circ~$ User research about users' needs to decide what to design
 - $\circ~$ Heuristic evaluations before testing with users
 - Evaluating prototypes instead of full-fledged products
- Anticipate critical decision points later in the project



Coinvolgere gli utenti... prima... durante... dopo...

Bisogni / Usabilità / Efficienza



Takeaway messages

Metodi, approcci, soluzioni sono **conosciuti** Test, test, test

Sperimentare Valutare Esplorare Scegliere







What next?

- Mi permetto di azzardare...
- Ribadiamo e sottolineiamo l'alta l'importanza strategica dell'IT nei confronti dell'Ateneo
- Cerchiamo spazi, risorse e tempi per puntare a lavori di qualità
- Rompiamo muri e barriere, avviciniamo gli utenti, facciamo comunicare i gruppi di sviluppo

Vostro feedback

- Opinioni? Impressioni? Giudizi? Valutazioni?
- Anche su Teams nei prossimi giorni/settimane
- Anche in forma anonima

Vogliamo approfondire?

- Tematiche mancanti
- Approfondimento maggiore
- Collaborazione hands-on
- Gruppi più piccoli e focalizzati
- ...

License

- These slides are distributed under a Creative Commons license "Attribution-NonCommercial-ShareAlike 4.0 International (CC BY-NC-SA 4.0)"
- You are free to:
 - Share copy and redistribute the material in any medium or format
 - Adapt remix, transform, and build upon the material
 - The licensor cannot revoke these freedoms as long as you follow the license terms.

• Under the following terms:

- Attribution You must give <u>appropriate credit</u>, provide a link to the license, and <u>indicate if changes were</u> <u>made</u>. You may do so in any reasonable manner, but not in any way that suggests the licensor endorses you or your use.
- NonCommercial You may not use the material for <u>commercial purposes</u>.
- **ShareAlike** If you remix, transform, or build upon the material, you must distribute your contributions under the <u>same license</u> as the original.
- **No additional restrictions** You may not apply legal terms or <u>technological measures</u> that legally restrict others from doing anything the license permits.
- https://creativecommons.org/licenses/by-nc-sa/4.0/

